

## **Elementia Materiales starts a public offering to acquire its shares**

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**Mexico City, March 22, 2022.-** Elementia Materiales, S.A.B. de C.V. (BMV: ELEMAT\*) (the "Company", the "Issuer", or "Elementia Materiales"), announces that today a public offering has started to acquire up to 103'173,456 nominal value shares, ordinary, registered, with no par value, representative of the capital stock, which are placed amongst the large investor public and are distinct from those which are direct or indirect ownership of the ELEMAT control group, which represents 17.60% of its subscribed and paid-in capital.

The aforementioned public offering shares acquisition launched by the issuer, which starts on this date, is made according to the terms laid out in the public offering of acquisition announcement published by ELEMAT, which outlines, among other details, the following:

Offeror: Elementia Materiales, S.A.B. de C.V.

Issuer: Elementia Materiales, S.A.B. de C.V.

Ticker symbol: "ELEMAT"

Number of shares offered:	Up to 103,173,456 nominal value shares
Percentage of the issuer's subscribed and paid-in capital that the offering represents:	Up to 17.60%
Price per share:	\$19.60 (nineteen Pesos 60/100 M.N.) per share
Total amount offered:	Up to \$ \$2,022'199,737.60 (two thousand twenty-two million, one hundred ninety-nine thousand, seven hundred seventy-three pesos 60/100 M.N.)
Offer period:	21 working days, as of 22 March 2022 from 7:30 to 21 April 2022 until 15:30, considering that

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### **About Elementia Materiales**

Elementia Materiales offers innovative construction solutions that redefine the concept of construction evolution. Our state-of-the-art rotomolding technology, Eureka®, helps safeguard the world's most important resource: water; which runs through our Nacobre® pipe systems. With more than 65 years' experience, our Nacobre® brand ensure that gas installations comply with the highest safety standards. Elementia Materiales has grown organically and through strategic mergers and acquisitions, creating an integrated platform of more than 4,000 products both in Mexico and the U.S. Elementia Materiales has more than 5,000 employees and operates in nine countries through a wide-ranging distribution network. Innovative and versatile panels manufactured by Allura®, Plycem®, Eternit®, Duralit® and Fibrforte®, offer the advantages of fiber cement technology for decorative façades, simulated wood decking, traditional roof tiles and state-of-the-art ceilings. Elementia Materiales is the largest fiber cement producer in Latin America and second largest in the U.S.

### **Investor Relations**

[www.elementiamateriales.com](http://www.elementiamateriales.com)

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Offer deadline:

said period can be extended according to the terms described in the offer's Information Booklet.

21 April 2022 until 15:30 or another later date in case the offer period is extended according to the terms described in the Information Booklet.

Registration Date in Mexican Stock Exchange (Bolsa Mexicana de Valores, S.A.B. de C.V. "BMV"):

22 April 2022

Settlement date:

26 April 2022, it is envisaged that the offer settlement date will be on the second working day following the offer's Registration Date.

Place and date of the Information Booklet publication ("Folleto Informativo"):

Mexico City, Mexico, 21 March 2022

Place and date of the offer's announcement:

Mexico City, Mexico, 22 March 2022, as well as daily during the offer period.

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